

What Makes Something An Unbelievable Experience?









AMERICAN COUNCIL ON SCIENCE AND HEALTH

what really matters in providing and receiving excellent care.

Hospitals Aren't Hotels. And You Wouldn't Want Them To Be.



EMAIL







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By Jamie Wells, M.D. - November 2, 2017



with mounting evidence of good outcomes)? Which hospital is most familiar with the diagnosis at hand? Who has performed the most surgeries on that diagnosis in that particular field? Dealt with the most complex cases? Who has the most qualified team of highly trained support? Has the ringing endorsement of all staff from specialist colleagues to surgical

When it comes to seeking medical

care, my focus is always on: Who is the best person for the job (replete

nurses to anesthesiology to residents and so on. In other words, would the people in the know send their most cherished loved ones to them?

Related

What's The I Question A I

To Sleep, Pe

COVID-19 Te Care

2.6 Million S And Mental Enough, So One More.

Healthcare 8 Real-World I

Yelp reviews (mainly prompted by hospital administration, not medical personnel), a disconnect has grown as to

Convenience would be low on my priority list. As would the beauty of the facility itself. Clea

Healthcare's Weird Obsession With Hiding Things

Pre-Meaningful Use

Paper chart that was held at arms length from the patient

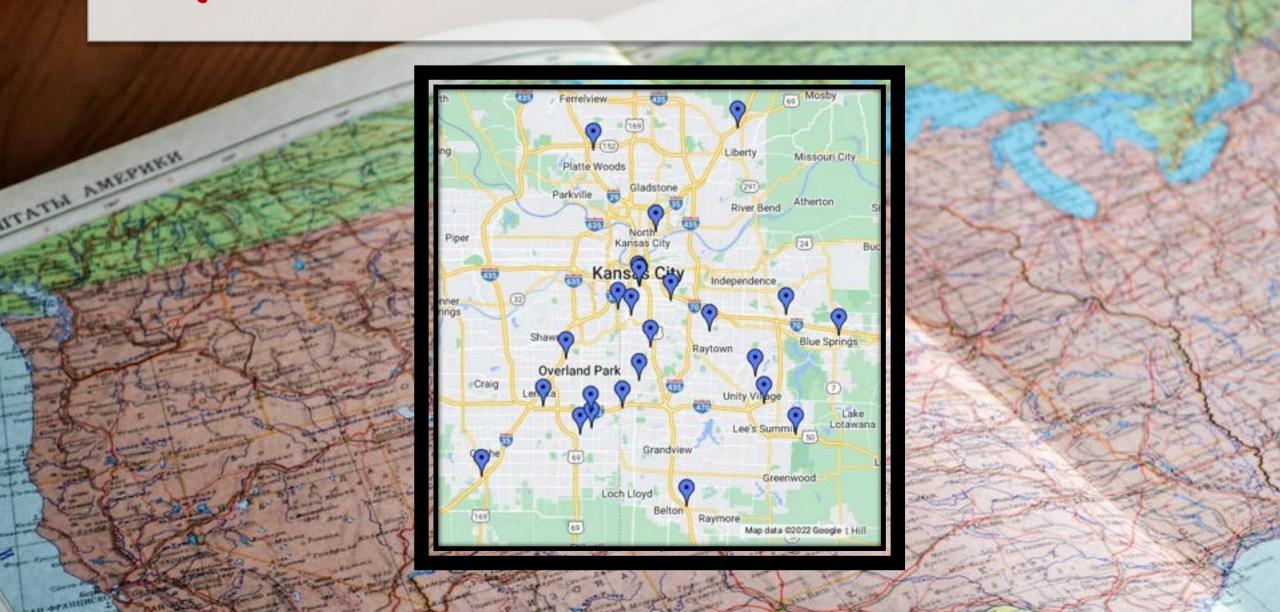
Patient Portal Era Begins

Hospitals weary of providing easy access; add delays and limits to what posts

Price Transparency

Flat out refusal to post charge and payment information; obscure files that are too large to read/use

Why Aren't We Looked At As Customers?



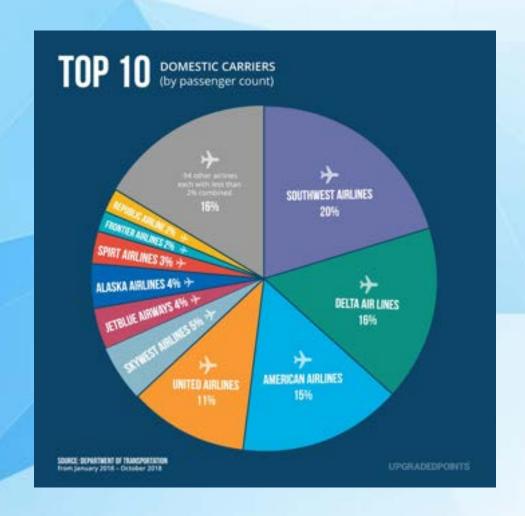


Take a Page From Airlines



Customer Focus Pays Off, Time & Time Again







Southwest's Pivot: Lessons for Healthcare

- Southwest is dismantling signature perks (free bags, open seating) while adding assigned seating, premium upgrades, and fare tiers.
- Goal: unlock new revenue, segment customers, and modernize the model.
- Risk: profits have dropped, customer backlash and trust erosion have begun.
- Healthcare takeaway: when adding premium services or stricter billing models, weigh revenue gains against patient trust and brand reputation.
- If adding premium features in healthcare, ensure:
 - Core access remains fair and equitable
 - Pricing and features are fully transparent
 - Premium services enhance rather than replace baseline care
 - Patient feedback is incorporated before rollout



But If I Twist My Ankle and Need an X-Ray...

Research Letter

June 7, 2022

Adherence to a Federal Hospital Price Transparency Rule and Associated Financial and Marketplace Factors

Waqas Haque, MD, MPH, MPhil¹; Muzzammil Ahmadzada, BS²; Sanjana Janumpally, BS³; et al

» Author Affiliations

JAMA. 2022;327(21):2143-2145. doi:10.1001/jama.2022.5363

The report analyzed 5,000 hospitals nationwide and found that just 300, or fewer than 6 percent, were fully compliant with the rule, meaning they had publicly published both machine-readable files and separate price estimators for shoppable items. Many hospitals were partly compliant, but 50 percent had neither of the two required components.

...Slowly Getting Better

- 34 hospitals did not comply with 1 or more of the requirements associated with publishing comprehensive machine-readable files.
- 14 hospitals did not comply with 1 or more of the requirements associated with displaying shoppable services in a consumer-friendly manner.

Seventh Semi-Annual Hospital Price Transparency Report November 2024



Table 1: Hospital Compliance							
Report Date	Hospitals Reviewed	Compliant Hospitals	Percentage Compliant				
Nov. 2024	2,000	421	21.1%				
Feb. 2024	2,000	689	34.5%				
July 2023	2,000	721	36.0%				
Feb. 2023	2,000	489	24.5%				
Aug. 2022	2,000	319	16.0%				
Feb. 2022	1,000	143	14.3%				
July 2021	500	28	5.6%				

So What If It's Complicated? At Least It's Honest

Ticketmaster be like:

Concert ticket: \$40

Venue fee: 21.32

Access fee \$18.32

Paperless transmission fee:

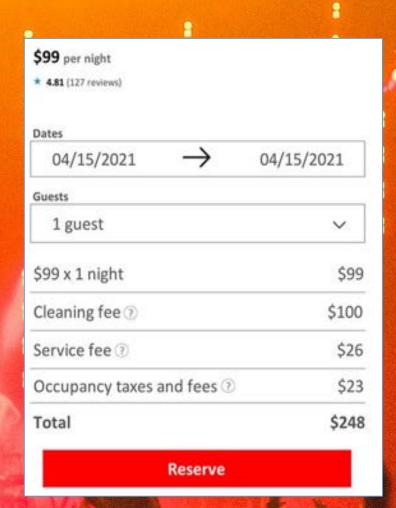
\$12.03

Fee Fee: \$8.84

Fi Fo Fum: \$3.43

Cuz We Can Fee: \$2.01

Might as well fee: \$1.89



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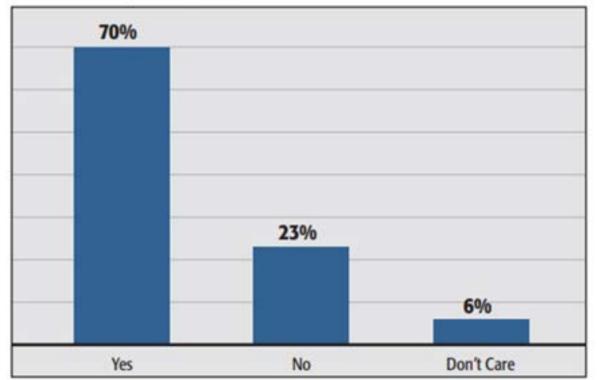
If You're Low Cost...BRAG



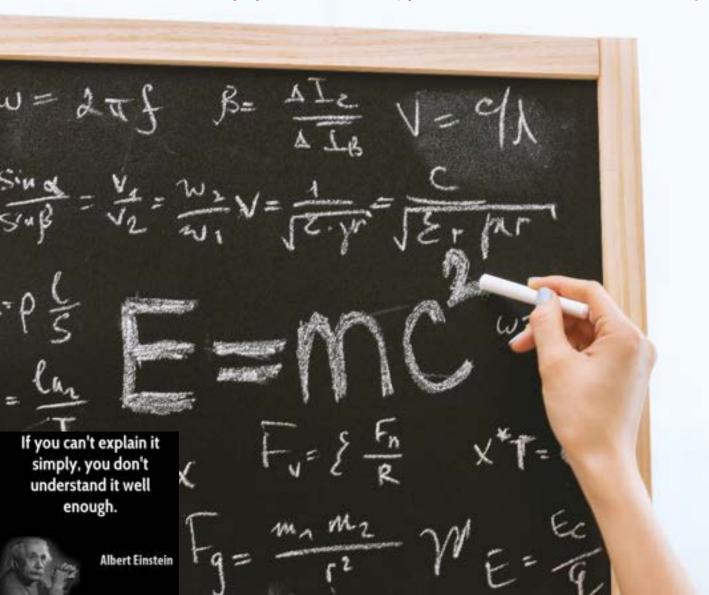
The researchers zeroed in on just over 2,700 acute care hospitals – eliminating outpatient surgery centers and rehabilitation facilities. They found that hospitals with less revenue, those in urban areas and those in places with few health care clinics or other hospitals were more likely to be transparent.

People Will/Do Care About Cost





If It Worked For Albert...





Hospital/Clinic Statemen

- For help with billing questions, please call (555) 555-5555 or (555) 555-5556 Monday - Friday, 8:00am - 5:30pm
- Check if address/insurance changes are on back

JON G DOE 1234 MAIN ST ALBERT LEA, USA 56007



Pay Online: northshore.mysecurebill.com

Due Date Amount Due Amount Paid 11/10/2014 \$500.00 \$

Please make checks payable and remit to:

YOUR FACILITY PO BOX 0000 ANYWHERE USA 12345-0000

X0000000654321 11705014 000100000 5

myEasyMatch Code: A-BCDEF-000000-GHUKIL

Please detach and return top portion with payment.

Account Number	Account Name	Statement Date	Due Date
654321	Jon Q. Doe	10/21/2014	11/10/2014

Date	Service Description	Status	Charges	Payments/ Adjustments	Patient Balance	
Hospital t	Charges					
	PATIENT: JON Q. DOE Encounter #: 123455789 Loc: Highland Park Hospital					
10/02/2014	Date of Service: 7/14/2014 to 7/31/2014 SPEECH THERAPY - LANGUAGE PATHOLOGY INSURANCE PAYMENT - BLUE CROSS PPO		\$500.00	-\$250.00		
	Patient Balance:	Current			\$250.0	
Professio	nal Charges			- 0		
	PATIENT: JANE D. DOE Encounter #: 123456789 Provider: Aaron D. Friedman, MD					
10/01/2014 10/01/2014 10/02/2014 10/02/2014	OFFICE/DUTPUT VISIT, EST, LEVL II LARYMOGSCOPY, FLEX/RIGID-STROBOSCOPY INSURANCE ADJUSTMENT - BLUE CROSS PPO INSURANCE PAYMENT - BLUE CROSS PPO		\$250.00 \$250.00	-\$100.00 -\$150.00		
	Patient Balance:	Current			\$250.0	
	Total Statement Balance: \$500.00					
	Minimum Amount Due: \$500.00					

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- Please visit northshoreconnect.org to register.



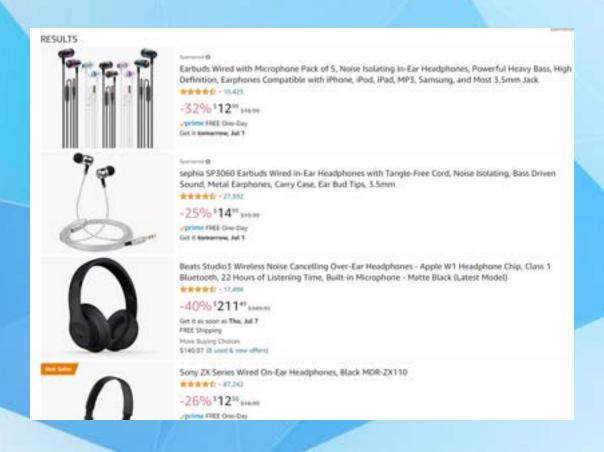
MESSAGES

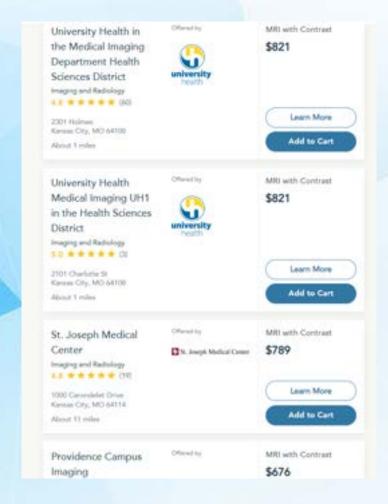
To set up a payment plan, please call us at 847,570,5000 or you can pay online at northshore.mysecurebill.com

AMOUNT DUE:

\$500.00

Pricing Doesn't Have To Be Complex







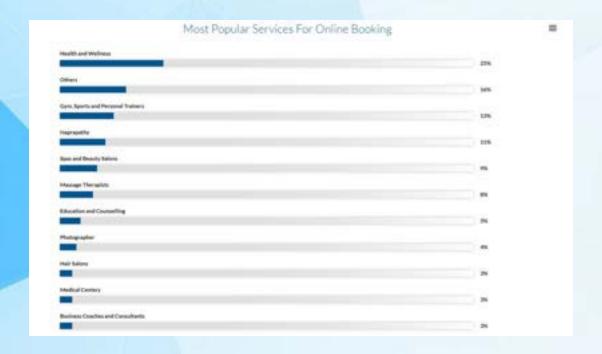
Are You Missing What's Right In Front Of You?

Blockbuster could've bought Netflix for \$50M in 2000 Sony could've bought Marvel's entire roster for \$25M in 1998 AOL could've bought Facebook in 2006 for \$1B and the CEO balked

Yahoo could've bought Google for \$1B in 2002 Sears, the one-time largest retailer in the world, let Amazon win by believing the internet was a fad

What Are Your Patients Telling You That You're Ignoring?





Airlines Have Mastered Convenience (and fees)...Hospitals, Not So Much



Phone Heavy Scheduling

Clunky Patient Portals

Limited Appointment Slots



Customa-what?



Estimated annual losses from missed medical appointments.



91% of health practitioners use cloud-based systems



52% of healthcare providers use various methods of patient reminders



78.8% of healthcare providers say they have use a patient portal to enhance patient experience



of patients prefer to book appointments online

Sources: timetrade.com, richirálminh gos, migma com, ligrassicom





What Happens When You Embrace Self-Scheduling?

Currently available research indicates:

- 1. Lower no show rate¹
- 2. Improved patient satisfaction²
- 3. Reduced burnout and stress³













In a cash deal valued at \$3.9 billion, the aim is to combine One Medical's technology and team with Amazon, it said in a news release. The goal of the acquisition, according to the two companies, is to offer more convenient and affordable healthcare in-person and virtually.

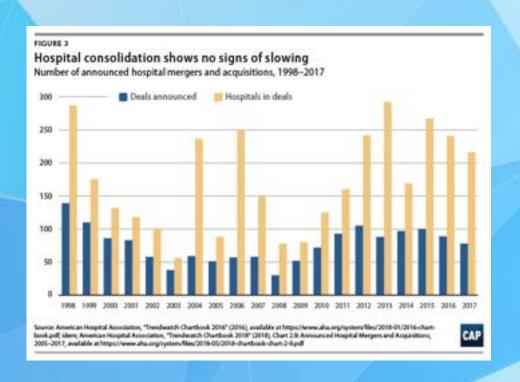


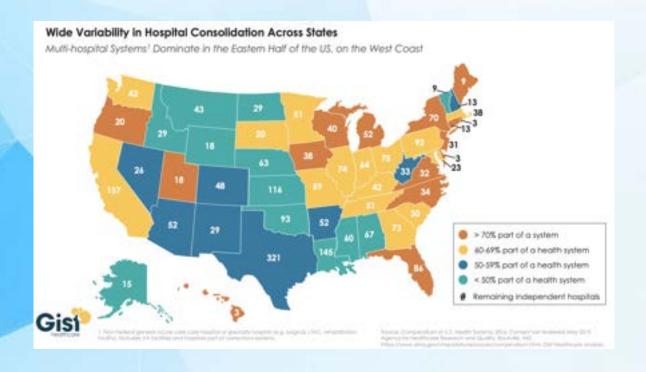
Lessons To Be Learned?

- ✓ Pricing

 - o Lower Price can lead to market growth o Doesn't always apply though (e.g. MacBook)
- ✓ Consolidation
 - o Buying our competitors for market share
 - o Building partnerships
- ✓ Marketing Matters
 - o Initial iPhone ads (.e.g. 'There's An App For That') simplified what a smart phone was, or could do
- ✓ Growing
 - o Facebook kept finding ways to grow beyond it's initial concept (e.g. ads, marketplace, InstaGram, etc.)

Because What's Happening More and More?



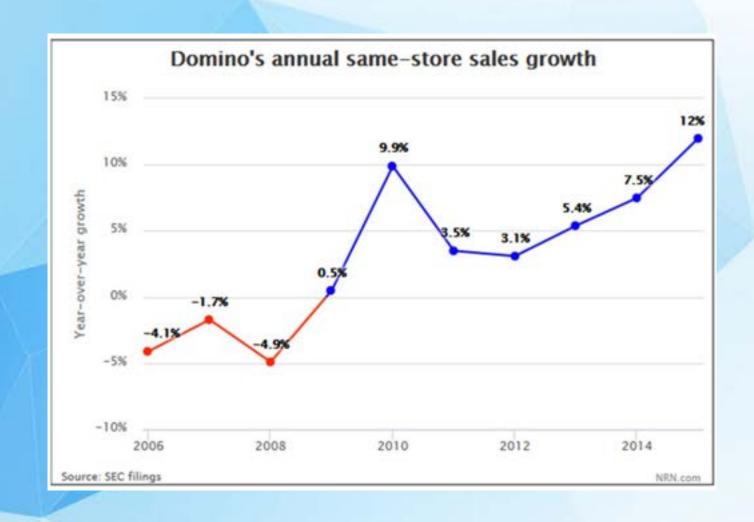




Are You Listening To Your Harshest Critics?



Your Customers Would Appreciate It



Patient Satisfaction Is More Than A Number

- Nearly 1/3 of healthcare consumers are actively looking for new providers at any given time
 - That number JUMPS to 56% for millennials and parents
- 52% of respondents to a VERICAST survey said they would switch providers based on affordability
- According to the NIH, the loss of revenue from a dissatisfied patient who leaves your practice/system is, at a minimum, \$200K

Reviews & Experience DO Matter in Healthcare

Majority of Patients Read Reviews Online Before Choosing a Provider

- According to Healthgrades, "Nearly 75% of patients turn to online revies as the first step in searching for a new physician"
- TechTarget found that 72% of patients read online reviews when selecting a new provider

Low Stars = REJECTION

- 72% of patients said they prefer providers rated 4-5 stars
- Medical Economics found 84% of patients wouldn't go to a referred physician if was rated 4 stars or less

Negative Reviews Influence Behavior

 40% of patients said they'd change care plans (including cancelling or not booking) due to reading negative feedback

1. Monitor Consistently

2. Respond Thoughtfully

3. Encourage Happy Patients to Speak Up

4. Analyze for Trends

5. Integrate Into Strategy

Assign ownership (marketing, patient relations, or a hybrid).

Acknowledge concerns publicly (without breaching HIPAA).

Many satisfied patients never leave reviews.

Don't just react — track themes.

Share review insights at leadership and board meetings.

Use tools to track reviews across Google, Healthgrades, Yelp, Zocdoc, etc.

Thank patients for positive feedback.

Build "review moments" into workflows (e.g., after a telehealth visit or discharge, send a quick link).

Are long waits, rude staff, or billing surprises showing up often?

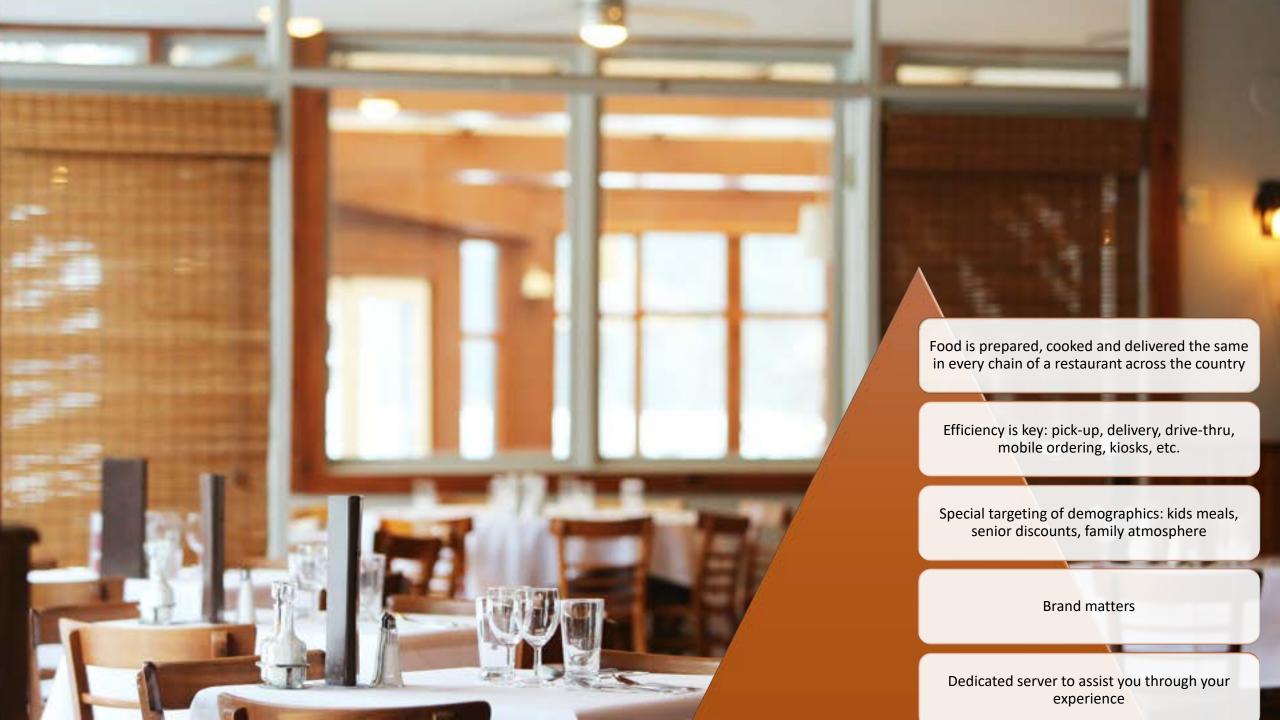
Benchmark reputation scores against local competitors.

Treat reviews as realtime patient feedback — a free focus group. Research shows
patients are more
likely to choose
providers who respond
to reviews, even
negative ones.

A higher volume of balanced reviews dilutes the impact of one negative comment.

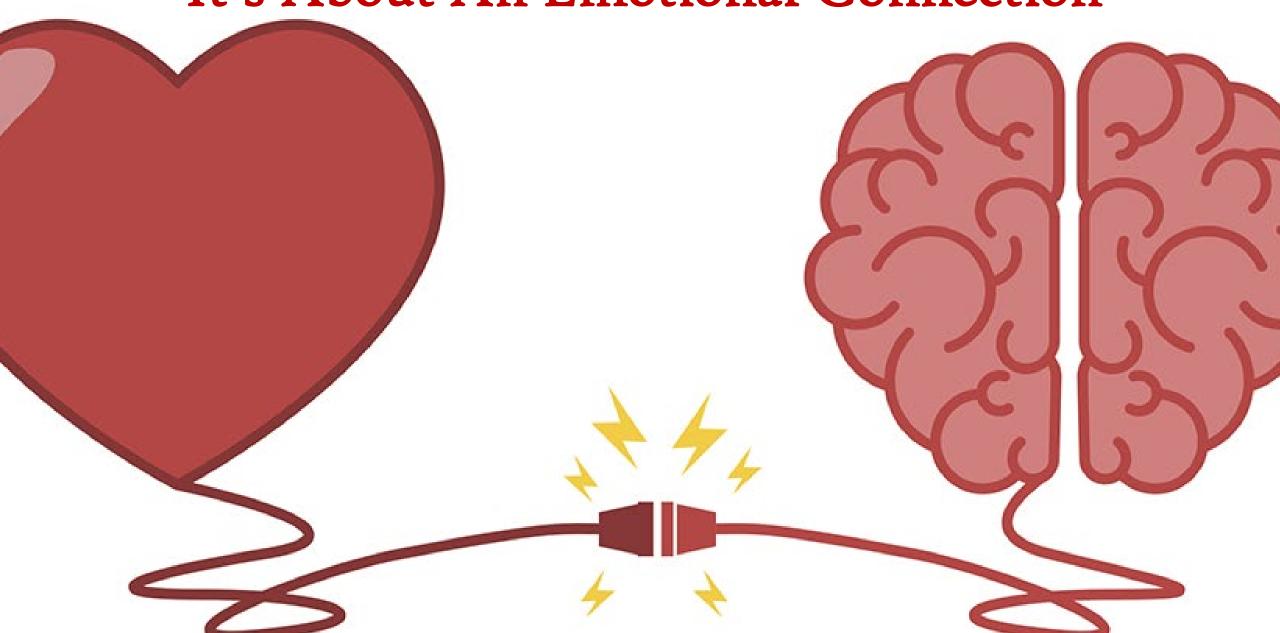
Use review data to guide operational fixes (wait times, front desk training, billing clarity).

Market wins: highlight strong ratings in patient communications.





It's About An Emotional Connection



What Are You Prepared To Do?



With the misguided cultural trend of turning patients into so-called *customers* and *consumers* with scorecards and Yelp reviews (mainly prompted by hospital administration, not medical personnel), a disconnect has grown as to what really matters in providing and receiving excellent care.

