

## 2025-26 Regional Executive Council – Annual Guidelines

Council Meetings	Charter Issue	Agenda
July 15, 2025 (Conf. call)	<ul><li>DCMS</li><li>Operations</li><li>Other Business</li></ul>	<ul> <li>Review Leadership Summit evaluations</li> <li>Update from Annual Conference 2025</li> <li>Chapter requirements upcoming/due: Chapter Success Plan, Chapter Verification Form (board meeting schedule, education schedule, bylaws review), VLM attendance, Operating Budget, Financial Review, IRS Form 990</li> <li>As needed topics to discuss</li> </ul>
August 27, 2025 (Conf. call)	<ul><li>DCMS</li><li>Other Business</li></ul>	<ul> <li>Policy review – changes to existing policy and review of upcoming due dates, One HFMA updates</li> <li>As needed topics to discuss</li> </ul>
September 24, 2025 (Conf. call)	<ul><li>DCMS</li><li>Other Business</li></ul>	<ul> <li>Chapter requirements due: Chapter Success Plan updates to Regional Executive</li> <li>Review Agenda for November Meeting</li> <li>One HFMA</li> <li>As needed topics to discuss</li> </ul>
November 10-11, 2025 (In-person meeting)	<ul><li>Chapter goals/awards</li><li>DCMS</li><li>Other Business</li></ul>	<ul> <li>Establish next FY Chapter goals and Success Award updates</li> <li>Review DCMS policy</li> <li>Update on Chapter Success Plans</li> <li>As needed topics to discuss</li> </ul>
January 28, 2026 (Conf. call)	<ul> <li>DCMS</li> <li>Leadership Summit</li> <li>Chapter Leadership</li> <li>RE3 Nominations</li> <li>Other Business</li> </ul>	<ul> <li>Debrief from regional Fall Leadership Meetings</li> <li>Chapter Requirements due: Engagement Program points, Leadership Roster</li> <li>Readout of trends, best practices and/or concerns from Regional Business</li> <li>Prepare for the Summit</li> <li>Update on Chapter Success Plans, One HFMA</li> <li>As needed topics to discuss</li> </ul>
March 26, 2026 (Conf. call)	<ul><li>DCMS</li><li>Leadership Summit</li><li>Other Business</li></ul>	<ul> <li>Leadership Summit</li> <li>As needed topics to discuss</li> </ul>
April 26, 2026 (In-person meeting Summit)	<ul> <li>DCMS</li> <li>Annual Conference</li> <li>Fall Leadership</li></ul>	<ul> <li>Chapter requirements due: Summit attendance</li> <li>Policy review – changes to existing policy and review of upcoming due dates</li> <li>Regional Executive Report</li> <li>Final update on Chapter Success Plans</li> <li>As needed topics to discuss</li> </ul>