

TNHFMA Chapter Policies

Reviewed and Approved by the Board

Supersedes and Retires all other policies except those listed here as of 03-21-13

I	ype	
O	perational	

litie	Aaoptea
Advanced Member Requirements	10/25/12
Conflict of Interest	5/31/08
Document Retention	5/31/08
Founders Points	5/20/98
Gloria Adams Memorial Scholarship Fund	5/11/05
Member Information Sharing	1/20/10
Membership Directory	unknown
Whistleblower Protection	3/31/11

Educational

Educational Events - Chapter Institutes	10/25/12
NASBA Education Record Retention	11/2/11
NASBA Educational Course Update	11/2/11
NASBA Program Attendance Monitoring	11/2/11
Road Show - Complimentray Attendance	07/07

Financial

Annual Financial Review	3/29/12
Annual Operating Budget Preparation, Monitoring and Reporting	3/29/12
Bank Account	5/17/98
Certification Reimbursement	
Disbursement of Funds	
Travel Reimbursement	