

Policy Manual

Policy Title:	NASBA Online Program Attendance and Participation Monitoring Policy	Adopted Date:	8/22/2013
Policy Category:	Education	Review Date:	
Policy Number:		Amended Date:	

Purpose:

To establish Tennessee Chapter (Chapter) guidelines and limitations for monitoring the actual attendance of online sessions (Webinars) by program participants, where CPE credit is being requested, and ensure compliance with certification requirements of the National Association of State Boards of Accountancy (NASBA).

Policy:

Webinar attendance and participation will be monitored using the integrated tools provided by the Webinar service provider (e.g., GoToWebinar). The Webinar service provider will automatically calculate the total length of time an attendee was *in attendance* for each session. Polling questions will be utilized throughout the Webinar to ensure actual attendance. A minimum of three (3) polling questions will be used for each hour of CPE credit. A minimum of two (2) polling questions will be used for each half hour of CPE credit.

In order to issue CPE credit for Webinars the program coordinator must ensure the participant meets the following criteria:

- Was connected to the live webinar for at least 90 percent of the actual or scheduled duration of the webinar (whichever is less), and
- Responds to at least two-thirds (66%) of all polling questions utilized during the webinar.

If an attendee does not meet the 90 percent connection threshold, partial CPE credit may be issued, at the discretion of the CPE Coordinator. Credit will be rounded down to the nearest 0.5 CPE credit based on 50 minutes equaling 1.0 CPE credit. For example, a webinar is scheduled for 75 minutes (1.5 CPE credits) and last approximately 78 minutes. An attendee is connected for 60 minutes and responds to the required number of polling questions may be award 1.0 CPE credits by the CPE Coordinator.

Procedure:

Polling questions will be loaded prior to the start of each Webinar. Polling questions will be presented to the attendees by the presenter or moderator randomly through the Webinar. Attendees will be given no less than 60 seconds (1 minute) and no more than 120 seconds (2 minutes) to respond to any polling question. The minimum number of polling questions will be completed during the scheduled Webinar time.



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Following the conclusion of the webinar, the *Attendee Report* will be downloaded from the webinar service provider in Excel format. Formulas will be added to calculate the percent of actual attendance and poll response rate for each attendee. Each attendee who requested CPE credit and met the participation criteria detailed above will be issued a CPE certificate consistent with existing Chapter policies and procedures. An example report can be found in Attachment A.

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Attendee Report Generated Webinar Name Webinar ID Actual Start Date/Time Actual Duration (minutes) Scheduled Duration (minutes) GoToWebinar

Jun 13, 2013 08:51 PM PDT CHFP Candidate Practicum 522886127

Jan 31, 2013 11:08 AM EST

147 120

Polling Questions Under OPPS, the In Session Percent Duration* following are Which has been Which of the Polling Percent First Name Last Name (minutes) bundled into APCs: around the longest: following is true: Attended Response Earn CPE 68.57 0% Stark 57% Ν Tony 87% 100% 103.88 OPPS and MPFS fo Ν Clint Barton All of the above OPPS and MPFS fo 67% 33% Ν Steve Rogers 80.68 IPPS and OPPS use **OPPS** 109% Υ Charles Xavier 130.88 All of the above 100% OPPS Carol Danvers 120.07 OPPS and MPFS fol 100% 100% Υ Lab **MPFS** 104% 100% Υ Potts 124.33 All of the above IPPS and OPPS use Pepper 123.3 MPFS 103% 100% Υ Victor Von Doom All of the above IPPS and OPPS use 94% 100% Υ **MPFS** Bobby Drake 113.22 All of the above IPPS and OPPS use **OPPS** OPPS and MPFS fo 103% 100% Υ James Rhodes 123.58 All of the above **OPPS** Hank Pym 126.37 All of the above IPPS and OPPS use 105% 100% Υ 103% 100% Υ Janet Vandyne 123.78 Supplies **IPPS** OPPS and MPFS fol Scott Summers 134.22 Supplies **IPPS** IPPS and OPPS use 112% 100% Υ 67% Jean Grey 124.4 **OPPS** IPPS and OPPS use 104% Υ Peter Parker 123.52 All of the above OPPS IPPS and OPPS use 103% 100% Mary Jane 94.03 All of the above 78% 33% Ν Watson Norman Osborne 132.52 **IPPS** IPPS and OPPS use 110% 67% Υ

^{*}If an attendee left and rejoined the session, the In Session Duration column only includes their first visit.