

Sponsored by: CareCredit

View of Findings October 2020





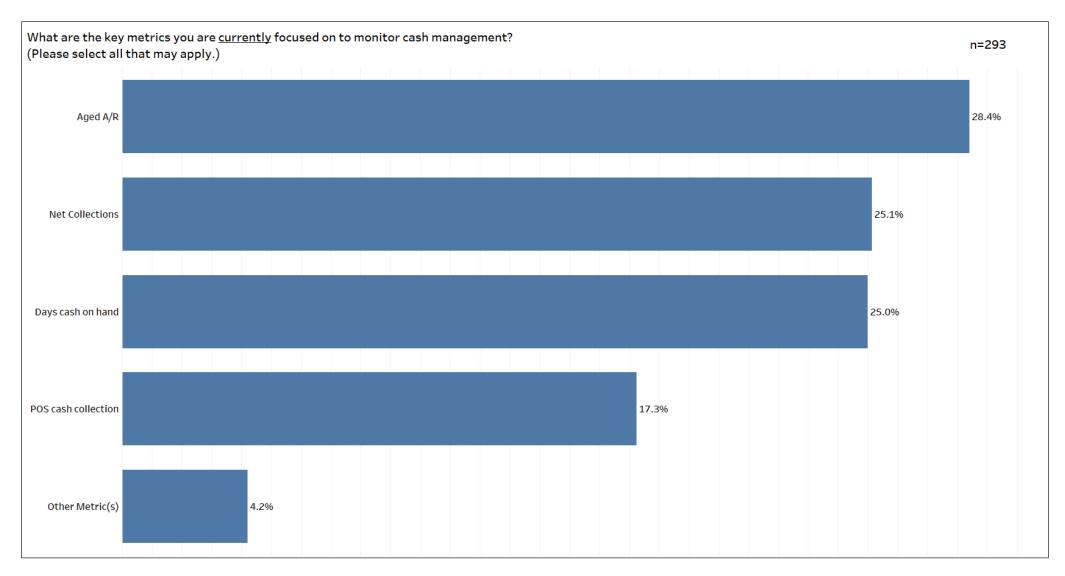
About the Research

- CareCredit is the sponsor of the HFMA Consumerism Content Pillar.
- Research into consumerism (healthcare consumerism) will be carried out in 3 phases.
- This survey represents Phase 3 of the process.
- 296 HFMA members, primarily Directors and CFO's in Finance and Patient Financial Services completed the survey.
- The purpose of this survey is to learn how the pandemic has influenced the application of consumerism related to the patient financial experience and how those implications are expected to persist.



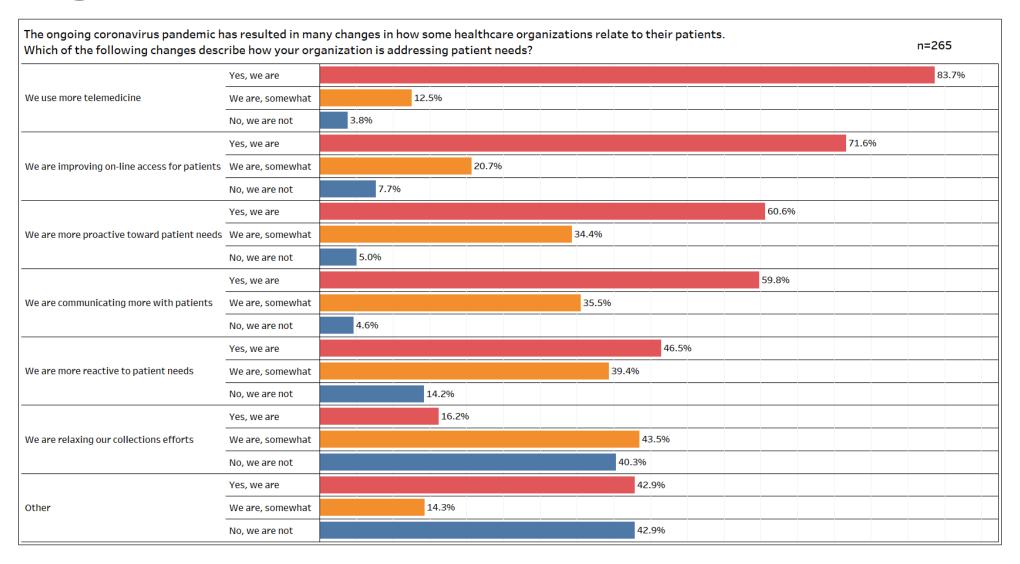


Metrics for Monitoring Cash Management



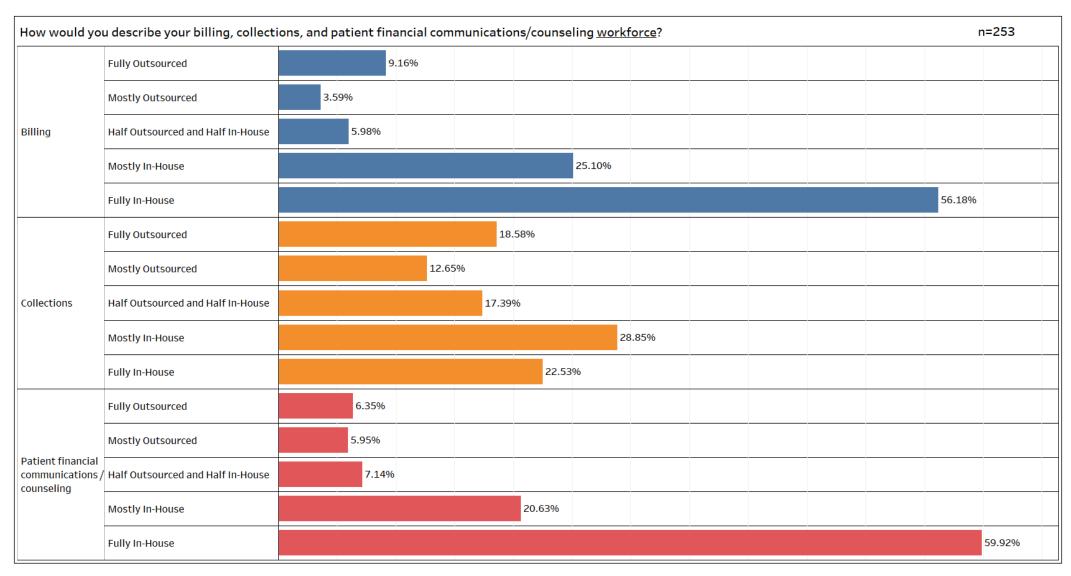


Changes to Address Patient Needs



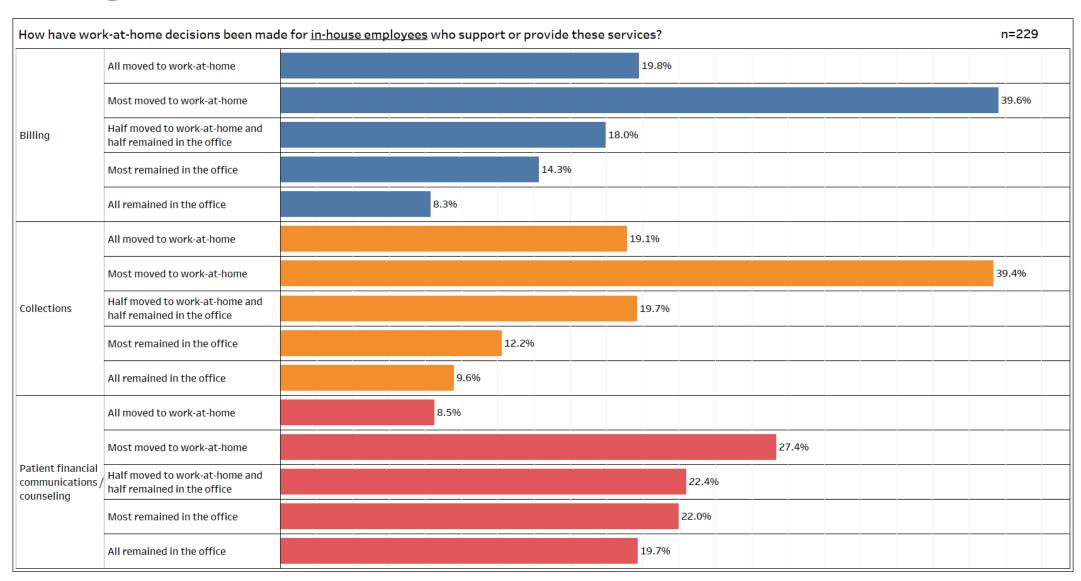


Changes to the Workforce



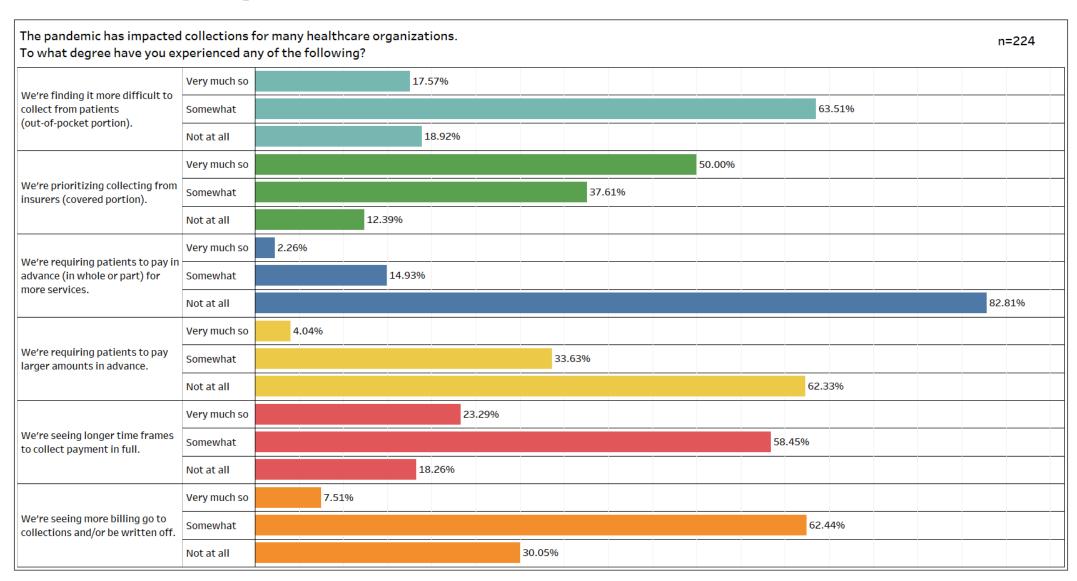


Changes to the Workforce



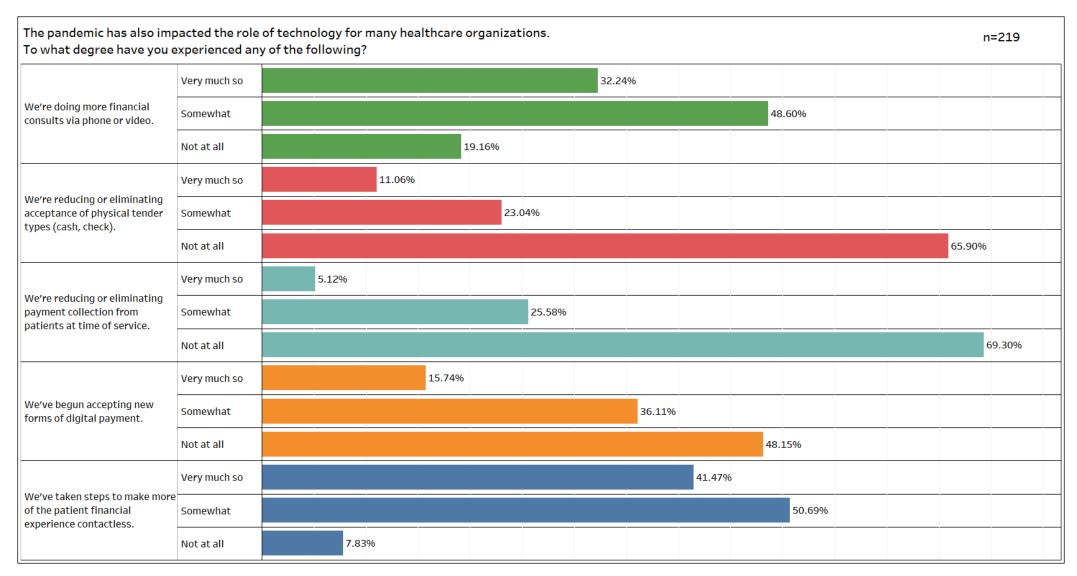


COVID-19 Impacts on Collections



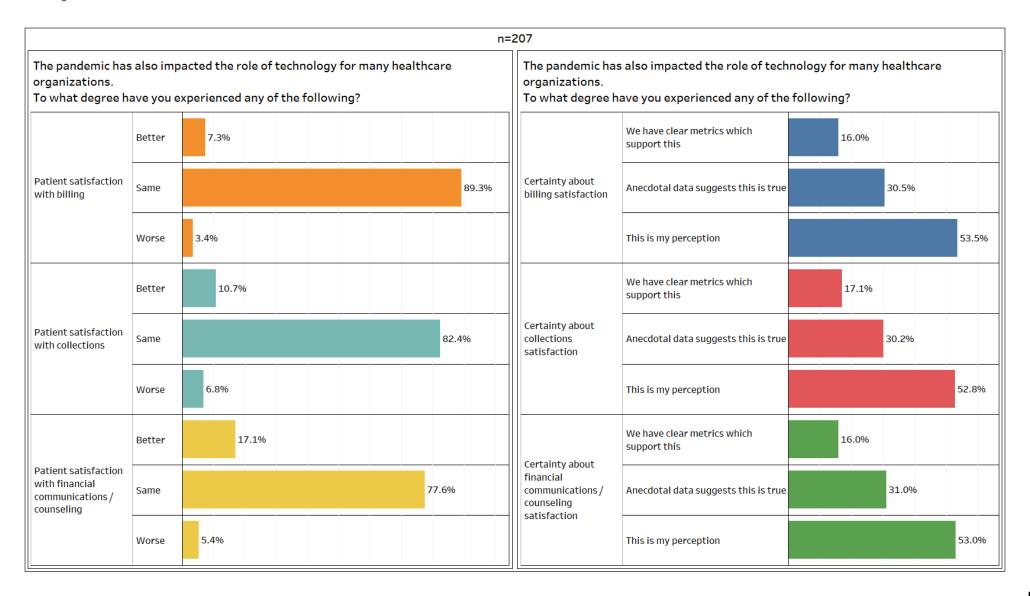


COVID-19 Impacts on Technology



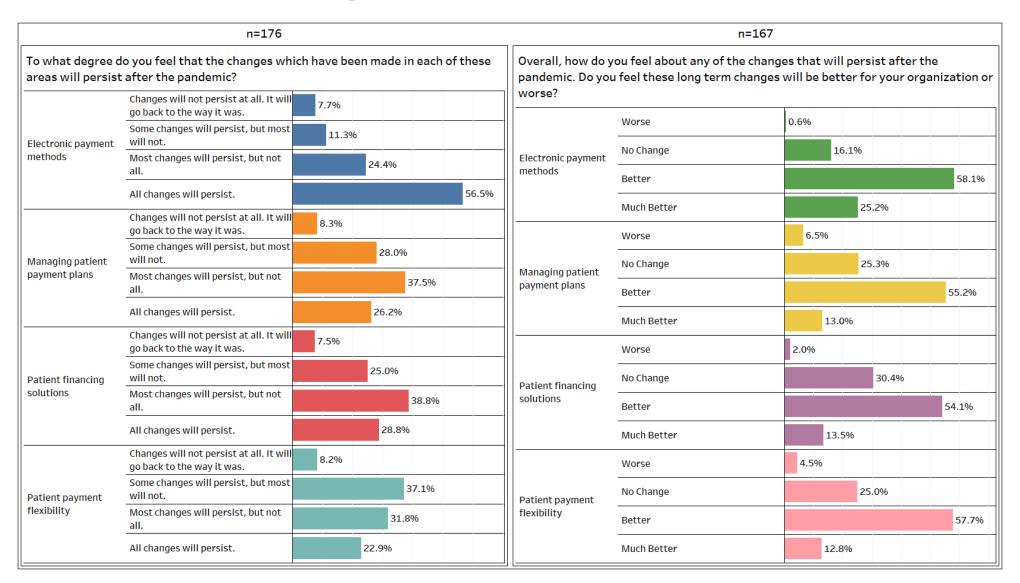


Perceptions on How the Pandemic Has Affected Patient Satisfaction





Perceptions on Changes Made as a Result of the Pandemic







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